## Ruth Luckasson, J.D., FAIDD

## **CURRENT POSITION**

 Distinguished Professor, Regents' Professor and Professor of Special Education, College of Education, University of New Mexico, Albuquerque, New Mexico 87131

Department Chair of Special Education 2004-2022, Distinguished Professor 2006-present, Regents' Professor 1993-present, Professor 1990-present, Associate Professor 1986-1990, Assistant Professor 1984-1986, Regents' Lecturer 1984-86, Visiting Assistant Professor 1981-84. Coordinator of Special Education 2002-04, Coordinator of Concentration I Intellectual Disability and Severe Disabilities 1982-2004, Faculty Director of APS/UNM Partnership Program in Intellectual Disability and Severe Disabilities, 2003-2010. Teaching in the areas of special education leadership, legal rights of persons with disabilities, special education law, disability policy, ethics and professional responsibility, clinical judgment, and intellectual disability and severe disabilities.

## **HONORS AND AWARDS**

UNM College of Education & Human Sciences Alumni Chapter Award, 2021.

Exceptional Service to the Field and Association. American Association on Intellectual and Developmental Disabilities (AAIDD), 2021.

National Honoree, 2020 National Honors, the National Historic Recognition Project, for significant national contributions in the field of intellectual and developmental disabilities in the U.S. between 2000 and 2020, "Having made an overall contribution through scholarship, teaching, and service."

Distinguished Career Award. American Association on Intellectual and Developmental Disabilities, 2018.

Special Recognition for Exceptional Service to the American Association on Intellectual and Developmental Disabilities for work in terminology and classification in Intellectual Disability, 2017.

Presidential Award. The Arc of the United States, 2016.

Special Service Award. American Association on Intellectual and Developmental Disabilities, 2009.

Distinguished Professor of Education, University of New Mexico (awarded 2006).

Gunnar Dybwad Humanitarian Award, American Association on Intellectual and Developmental Disabilities, 2006.

Justin Dart Advocacy Award, Southwest Conference on Disability, 2005.

The 2004 Quality Education for All Leadership Award. Public Education Department, Office of Special Education, New Mexico LRE Core Team.

The Arc of New Mexico Millennium Award in Education, 2000.

Cashton High School (Wisconsin) 1st Distinguished Alumni Award, 1998.

The Arc of the United States' Franklin W. Smith Distinguished National Service Award, 1995.

UNM General Library recognition for outstanding work as a UNM College of Education Faculty member, 1994.

Regents' Professor of the University of New Mexico (awarded 1993).

Fourth Annual Bengt Nirje Lecturer, 1992. Center for Handicap Research, University of Uppsala, Sweden.

Burlington Resources Foundation Faculty Achievement Award for Excellence in Teaching, 1992.

American Association on Intellectual and Developmental Disabilities 1992 Service Award, for significant contributions to services in the field of mental retardation.

Fellow of the American Association on Intellectual and Developmental Disabilities awarded 1990.

1990 YWCA Woman on the Move Award, in Education-Teaching.

Award for Exemplary Service, New Mexico Council for Exceptional Children, Chicago, 1987.

"Justice on Trial," UNM article covering research on criminal defendants with mental retardation, *Quantum*, 4, 12-15 (Fall 1987).

American Association on Intellectual and Developmental Disabilities Presidential Award for Significant Contributions to the Field, 1986.

Presidential Lecturer in Special Education, UNM Award for exemplary performance in scholarship, teaching and service, 1984-1986.

Work reported in the following: The Washington Post, The Philadelphia Inquirer, USA Today, Cleveland Plain Dealer, The State (Columbia, S.C.), The Progressive, A.B.A. Student Lawyer, Dallas Times Herald, Dagens Nyheter (Stockholm, Sweden) and others.

#### **BAR MEMBERSHIP**

U.S. Supreme Court

**New Mexico** 

#### **BOARDS AND COMMISSIONS**

Human Services Research Institute (HSRI), Board of Directors. Cambridge, MA 2018-present.

The Arc of the United States Policy and Positions Committee, Member 2016 to present.

The Arc of the United States Legal Advocacy Committee, Chair 2016 -2021, Member 1986-present, previous Chair term 1990-1994.

New Mexico Special Education *Individuals with Disabilities Education Act* (IDEA) State Advisory Panel, Member 2020-2022, previous term 2000-2007.

Invited Participant, [Criminal] Justice Strand, Conference on National Goals in Research, Practice, and Policy: An invitation-only working meeting, sponsored by The Arc, American Association on Intellectual and Developmental Disabilities, Association of University Centers on Disabilities, and National Institute on Disability and Rehabilitation Research, Washington, DC, August 6-7, 2015.

Invited Participant and Presenter. Luckasson, R., *Classification of Disabilities*. United States OSEP/IES/NICHD Technical Working Group Meeting on the State of Science and Practice for Children with Disabilities. Washington, DC, June 16-17, 2015.

The World Health Organization (WHO) Working Group on the Classification of Intellectual Disabilities for the ICD-11, Member, 2010-2012. (The Working Group reported to the International Advisory Group for the Revision of ICD-10 Mental and Behavioural Disorders, and the Secretariat of the WHO Department of Mental Health and Substance Abuse.)

The New Mexico Evaluation and Assessment Core Team (NMEACT), Public Education Department/ Special Education Bureau, Member, 2004-2007.

The Montreal Declaration on the Human Rights of Individuals with Intellectual Disability, Member of Scientific Advisory Committee, participant, and signatory, Oct. 6, 2004.

American Association on Intellectual and Developmental Disabilities

Vice President 2000-01
President Elect 2001-02
President 2002-03
Immediate Past President 2003-04

Judge David L. Bazelon Center for Mental Health Law, Washington DC, Board of Trustees, 2003-2006.

United States President's Committee on People with Intellectual Disability. Member, 1994-2001. Chair of Committee on Research and Demonstration Initiatives.

American Association on Intellectual and Developmental Disabilities, Search Committee for Executive Director, 2009.

American Association on Intellectual and Developmental Disabilities, Ad hoc Committee on Terminology and Classification. Chair, 1988-2004. Member, 1985-present. Co-author of the 9<sup>th</sup>, 10<sup>th</sup>, 11<sup>th</sup> and 12<sup>th</sup> editions of the AAIDD terminology and classification manuals, workbooks, and user's guides.

Consortium on Language, Image and Public Education, a coalition of leaders representing the major organizations in mental retardation developing a new thrust in anti-stigma. Member, 2000-2002.

U.S. Office of Special Education and Rehabilitative Services (OSEP) Focus Group on Assessment and Students with Disabilities. Invited Participant, Washington, DC, 2003.

U.S. Office of Special Education and Rehabilitative Services (OSEP) Expert Strategy Panel on Standards-Based Reform and Students with Disabilities. Invited Participant, Washington, DC 2001.

Los Lunas Community Programs for People with Developmental Disabilities, Human Rights Committee. Member, 1997-2000.

American Association on Intellectual and Developmental Disabilities, Nominating Committee for Executive Officers. 1994, 2003.

The National Judicial College, Advisory committee and presenter for course on Defendants, Victims, and Witnesses with Mental Retardation. 1994.

American Bar Association, Commission on Mental and Physical Disability Law. Chair, 1989-1992, Member, 1986-1989.

American Bar Association, Advisory Board for *Opening the Courthouse Door: An ADA Access Guide for State Courts* (1992).

AIDS/Developmental Disabilities Project, ABA Commission on Mental and Physical Disability Law. Advisory Board, 1989-1991.

Council for Exceptional Children, Division on Mental Retardation, Critical Issues Committee. Member, 1992-1993.

American Bar Association, AIDS Coordinating Committee. Member, 1988-1990.

Albuquerque Community Residential Program Task Force. Member, 1990-91.

Albuquerque Public Schools IDEA-B Committee. Member, 1990-91.

The Accreditation Council on Services for People with Developmental Disabilities, Council member, 1985-1990. Executive Committee, 1987-1989. Nominating Committee, 1988. Standards Committee, 1987-1990.

California Research Institute on the Integration of Students with Severe Disabilities. Advisory Committee, 1987-1990.

American Planning Association, Study of Zoning for Group Homes for the Developmentally Disabled. Reviewer, 1985-1986.

New Mexico Protection and Advocacy System for Persons with Developmental Disabilities. Vice President, Board of Directors, 1986-1988. Advisory Committee, 1984-1985.

Albuquerque Community Residential Program Task Force. Member, 1990.

American Bar Association Criminal Justice Mental Health Standards Project, Task Force on Competency to Stand Trial, mental retardation specialist, 1982-1984. Association Standards on Criminal Justice Mental Health (2nd ed.), Standards 7-4.1 through 7-4.15 and 7-5.1 through 7-5.4

Association for Retarded Citizens - N.M. Board of Directors, 1987-1988.

The Association for Persons with Severe Handicaps (TASH), National Liaison Committee. Member, 1988-1991. Chair, Civil Rights Subcommittee, 1988-1991.

The Association for Persons with Severe Handicaps (TASH), Ad Hoc Committee on Diagnosis and Assessment, 1986-1990.

American Association on Mental Retardation Ad hoc Committee on Aversives. Member 1990. American Association on Mental Retardation, Standing Committee on Legislative and Social Issues (LASI). Chairperson, 1984-1987. Member, 1983-1988.

American Association on Mental Retardation, Subcommittee on the Community and Family Living Amendments. Chairperson, 1984-1988.

Albuquerque Association for Retarded Citizens, Group Home Advisory Committee, 1982 - 1986.

Albuquerque Association for Retarded Citizens, Behavior Management Committee, 1985-1987.

New Mexico Bar Association, Law of the Handicapped Committee. Chairperson, 1983-1984. Member 1980-present.

New Mexico Human Services Department, Task Force on Social Services Division Policies and Procedures, 1983-1985.

New Mexico Special Olympics. Board of Directors, 1983-1985.

New Mexico Human Services Department, Task Force on Adult Protective Services, 1983-1987.

Medical Ethics Advisory Committee, Lovelace-Bataan Medical Center, 1984-1988.

New Mexico Human Services Department, Task Force on the Implementation of the Baby Doe Regulations, 1984-1988.

New Mexico Human Services Department, Blue Ribbon Task Force on Legal Services in Foster Care, 1984-1987.

New Mexico Health and Environment Department, Task Force to Determine Future of Fort Stanton Hospital and Training School, 1984-1985.

## **EDUCATION**

Juris Doctor, University of New Mexico School of Law, 1980. Honors in Clinical Law. Course honors: Mental Health and Retardation Law. National Fellow, American Association of University Women. Vice-President of Student Bar Association. Law School Financial Aid Committee.

Master of Arts, Special Education, University of New Mexico, 1977. Secretary of the New Mexico Council for Exceptional Children.

Bachelor of Science (with Distinction), Elementary Education, University of New Mexico, 1974. (Attended New Mexico State University, 1967-70). President of the UNM Student Council for Exceptional Children. Two academic scholarships.

## **PROFESSIONAL EXPERIENCE**

## Legal:

Protection and Advocacy System for New Mexicans with Developmental Disabilities, Albuquerque, New Mexico. Managing attorney 1981-83, consulting attorney 1983-84, legal representation of persons with mental disabilities.

Center for the Study of Legal Policy Relating to Children, Indiana University School of Law, Bloomington, Indiana, 1980-81. Staff Attorney/Research Associate. Consulted on drafting of Respondent's brief in the U.S. Supreme Court case *Pennhurst State School and Hospital v. Halderman*, 451 U.S. 1 (1981).

Office of the City Attorney, Albuquerque, New Mexico, Spring, 1980. Law clerk in the Property Division.

Office of the District Attorney, Albuquerque, New Mexico, Fall, 1979. Clinical Law Program. Prosecution of misdemeanors, including negotiations, bench trials, and jury trials.

American Bar Association Commission on the Mentally Disabled, 1978-79. Research Assistant. Compilation and analysis of the 50 state statutes on the commitment of developmentally disabled people to institutions. Assisted in drafting the ABA model statute on admission to services of developmentally disabled people, "An Act to Guarantee the Right of Developmentally Disabled Persons to Receive Appropriate Services and to Establish Consent Procedures to Allow the Provision of Those Services" in Sales, et al., (Eds.), Disabled Persons and the Law. New York: Plenum Press, 1982, pp. 409-452.

Comserv Center for Legal Representation, Los Lunas, New Mexico, Summer, 1979. Student Intern. Representation under the New Mexico Mental Health and Developmental Disabilities Code of persons institutionalized at Los Lunas Hospital and Training School.

Army Judge Advocate General's Corps, Ft. Bliss, Texas, Summer, 1978. National Intern Program.

## Teaching:

Albuquerque Public Schools, Albuquerque, New Mexico, 1975-1977. Special education teacher, resource room.

Blue Ridge Public Schools, Blue Ridge, Georgia, 1973. Sixth grade teacher.

#### **PUBLICATIONS**

#### **Books**

Schalock, R.L., Luckasson, R., & Tassé, M.J. (2021). *Intellectual disability: Definition, diagnosis, classification, and planning supports* (12th ed.). Washington, DC: American Association on Intellectual and Developmental Disabilities. Translations in progress: Spanish, Korean, Turkish, Canadian French, Catalan, Italian.

Schalock, R.L., & Luckasson, R. (2014). *Clinical judgment* (2<sup>nd</sup> ed.). Washington, DC: American Association on Intellectual and Developmental Disabilities.

Schalock, R.L., Luckasson, R., Bradley, V., Buntinx, W., Lachapelle, Y., Shogren, K., Snell, M.E., Thompson, J.R., Tassé, M., Verdugo-Alonso, M.A., & Wehmeyer, M.L. (2012). *User's guide to accompany the 11th edition of <u>Intellectual Disability: Definition, Classification, and Systems of Supports</u>: Applications for clinicians, educators, organizations providing supports, policy makers, family members and advocates, and health care professionals. Washington, DC: American Association on Intellectual and Developmental Disabilities.* 

Schalock, R.L., Borthwick-Duffy, S., Bradley, V.J., Buntinx, W.H.E., Coulter, D.L., Craig, E.M., Gomez, S.C., Lachapelle, Y., Luckasson, R., Reeve, A., Shogren, K.A., Snell, M.E., Spreat, S., Tasse, M.J., Thompson, J.R., Verdugo-Alonso, M.A., Wehmeyer, M., & Yeager, M.H. (2010). *Intellectual disability: Definition, classification, and systems of supports* (11th ed.). Washington, DC: American Association on Intellectual and Developmental Disabilities. (*Book and/or criteria translated into Chinese, French, Hebrew, Korean, Spanish, Italian, Dutch, Japanese, Portuguese, and Russian*.)

Schalock, R.L., Buntinx, W., Borthwick-Duffy, S., Luckasson, R., Snell, M., Tassé, M.J., and Wehmeyer, M. (2007). *User's guide: Mental retardation: Definition, classification, and systems of supports.* Washington, DC: American Association on Intellectual and Developmental Disabilities.

Schalock, R.L., & Luckasson, R. (2005). *Clinical judgment*. Washington, DC: American Association on Mental Retardation. Korean edition, 2008.

Luckasson, R., Borthwick-Duffy, S., Buntinx, W.H.E., Coulter, D.L., Craig, E.M., Reeve, A., Schalock, R.L., Snell, M.E., Spitalnik, D.M., Spreat, S., and Tassé, M.J. (2002). *Mental retardation: Definition, classification, and systems of supports* (10th ed.). Washington, DC: American Association on Mental Retardation.

Luckasson, R., Borthwick-Duffy, S., Buntinx, W.H.E., Coulter, D.L., Craig, E.M., Reeve, A., Schalock, R.L., Snell, M.E., Spitalnik, D.M., Spreat, S., and Tasse, M.J. (2002). *Mental retardation: Definition, classification, and systems of supports (10th ed.) Workbook*. Washington, DC: American Association on Mental Retardation.

Tymchuk, A.J., Lakin, K.C., & Luckasson, R. (Eds.) (2001). *The forgotten generation: The status and challenges of adults with mild cognitive limitations*. Baltimore, MD: Paul H. Brookes.

Luckasson, R., and Vance, E. (Eds.) (1995). *Defendants, victims, and witnesses with mental retardation: An instructional guide for judges and judicial educators*. Reno, NV: The National Judicial College.

Smith, D.D., Luckasson, R., and Crealock (1995). *Introduction to special education in Canada*. Scarborough, Ontario: Allyn & Bacon Canada.

Smith, D.D., and Luckasson, R. (1995). *Introduction to special education: Teaching in an age of challenges* (2nd ed.). Boston: Allyn & Bacon.

Smith, D.D., and Luckasson, R. (1992). *Introduction to special education: Teaching in an age of challenges*. Boston: Allyn & Bacon.

Conley, R., Luckasson, R, and Bouthilet, G. (Eds.) (1992). *The criminal justice system and mental retardation: Defendants and victims*. Baltimore: Paul H. Brookes.

Luckasson, R., Coulter, D.L., Polloway, E.A., Reiss, S., Schalock, R.L., Snell, M.E., Spitalnik, D.M., and Stark, J.A. (1992). *Mental retardation: Definition, classification, and systems of supports* (9th ed.). Washington, DC: American Association on Mental Retardation. (Book <u>translated</u> into Finnish, French, German, Japanese, Italian, Korean, Mandarin, Portuguese, Spanish.)

Luckasson, R., Coulter, D.L., Polloway, E.A., Reiss, S., Schalock, R.L., Snell, M.E., Spitalnik, D.M., and Stark, J.A. (1992). *Mental retardation: Definition, classification, and systems of supports* (9th ed.) *Workbook*. Washington, DC: American Association on Mental Retardation. (Workbook <u>translated</u> into Finnish, French, German, Japanese, Italian, Korean, Mandarin Chinese, Portuguese, Spanish.)

ACDD The Accreditation Council, 1990 Standards for services for people with developmental disabilities, (Chair of Standards Committee) (1989).

Ludlow, B.L., Turnbull, A.P., & Luckasson, R. (Eds.), (1988). *Transitions to adult life for people with mental retardation: Principles and practices*. Baltimore: Paul H. Brookes.

## Chapters

Luckasson, R. (accepted 2022). Intellectual disability. In H. Friedman & C. Markey, (Eds.), *The Encyclopedia of Mental Health* (3<sup>rd</sup>). pp. xx-xx. Elsevier Ltd.

Santos, S., Morato, P., Tassé, M., & Luckasson, R. (2022). A avaliação do comportamento adaptativo e funcionalidade em contexto educativo. In S. Santos (Ed.), *Diversidade e educação inclusiva: Instrumentos validados*, pp. 63-76. University of Lisbon: Instituto de Educação. (Adaptive behavior and functionality in the education context. In *Diversity and inclusive education: Valid assessment*.)

2022 ebook diversidade e educação inclusiva instrumentos validados ss et al.pdf

Schalock, R. L., & Luckasson, R. (2021). Intellectual disability, developmental disabilities, and the field of intellectual and developmental disabilities. In L. M. Glidden (Ed.), L. Abbeduto, L. L. McIntyre, & M. J. Tassé (2021). *APA handbook of intellectual and developmental disabilities* (Vol. 1), 31-45. American Psychological Association. https://doi.org/10.1037/0000194-002

Copeland, S.R., Keefe, E.B., & Luckasson, R. (2018). Chapter 1. Literacy for all. In S.R. Copeland & E.B. Keefe, *Effective Literacy Instruction for Learners with Complex Support Needs*, pp. 3-19. Baltimore, MD: Paul H. Brookes.

Keefe, E.B., Copeland, S.R., Luckasson, R., & Ryndak, D. (2018). Chapter 15. Where do we go from here? In S.R. Copeland & E.B. Keefe, *Effective Literacy Instruction for Learners with Complex Support Needs*, pp. 339-354. Baltimore, MD: Paul H. Brookes.

Luckasson, R. (2017). Intellectual disability: Overview. In A. Wenzel (Ed. in Chief), *The SAGE encyclopedia of abnormal and clinical psychology*, pp. 1830-1834. Thousand Oaks, CA: Sage.

Luckasson, R. (2017). Intellectual disability: Treatment. In A. Wenzel (Ed. in Chief), *The SAGE encyclopedia of abnormal and clinical psychology*, pp. 1853-1855. Thousand Oaks, CA: Sage.

Luckasson, R. (2016). Intellectual disability. In H. L. Miller (Ed.), *Sage encyclopedia of theory in psychology*, pp. 449-450. Thousand Oaks, CA: Sage. DOI: http://dx.doi.org/10.4135/9781483346274.n155

Luckasson R. (2016). Intellectual disability. In H. S. Friedman (Ed. in Chief), *Encyclopedia of mental health* (2<sup>nd</sup> ed., Vol. 2), pp. 395-399. Waltham, MA: Academic Press.

Luckasson, R., & Schalock, R.L. (2012). The role of adaptive behavior in a functionality approach to Intellectual Disability. In S. Santos & P. Morato, Eds., *Comportamento adaptivo/ Adaptive behavior: Dez anos depois*, pp. 9-18. Lisbon, Portugal: Universidade Tecnica de Lisboa, Porto Editora.

Luckasson, R. (2012). Exhibit 2.1: Common thinking errors. In R. L. Schalock & M. A. Verdugo, A leadership guide for today's disabilities organizations: Overcoming challenges and making change happen, pp. 32-33. Baltimore, MD: Paul H. Brookes.

Copeland, S. R., & Luckasson, R. (2008). Mental retardation. In N. J. Salkind (Ed.) *Encyclopedia of educational psychology* (pp. 667-673). Thousand Oaks, CA: Sage Publications. doi: http://dx.doi.org/10.4135/9781412963848.n176

Luckasson, R., & Niccolai, S. (2007). Chapter 7. Cultural diversity, sexuality education, and intellectual disability. In L. Walker-Hirsch (Ed.), *The facts of life and more: Sexuality and intimacy for people with intellectual disabilities* (pp. 145-160). Baltimore: Paul H. Brookes.

(This book was chosen as one of the "2007 Best Books for Parents" by Exceptional Parent magazine.)

Luckasson, R., & Walker-Hirsch, L. (2007). Chapter 9. Consent to sexual activity: Legal and clinical considerations. In L. Walker-Hirsch (Ed.), *The facts of life and more: Sexuality and intimacy for people with intellectual disabilities* (pp. 179-192). Baltimore: Paul H. Brookes. (This book was chosen as one of the "2007 Best Books for Parents" by *Exceptional Parent* magazine.)

Luckasson, R. (2006). The human rights basis for student personal empowerment in education. In L. Keefe, V. Moore, & F. Duff (Eds.), *Listening to the experts: Students with disabilities speak out about their school experiences* (pp. 11-20). Baltimore: Paul H. Brookes.

Luckasson, R. (2006). Foreword. In A.J. Tymchuk, *The health and wellness program: A parenting curriculum for families at risk* (pp. xiv-xv). Baltimore: Paul H. Brookes.

Luckasson, R. (2003). Terminology and power. In S. S. Herr, L.O. Gostin, & H.H.Koh (Eds.), *The human rights of persons with intellectual disabilities: Different but equal* (pp. 49-58). Oxford, UK: Oxford University Press.

Luckasson, R. (2001). People with mild cognitive limitations in the justice system. In A. Tymchuk, C. Lakin, & R. Luckasson (Eds.), *The forgotten generation: The status and challenges of adults with mild cognitive limitations*, pp. 347-356. Baltimore, MD: Paul H. Brookes.

Luckasson, R., and Spitalnik, D. (1994). Political and programmatic shifts of the 1992 AAMR definition. In V.J. Bradley, J.W. Ashbough, & B. Blaney, (Eds.). From vision to reality: Transforming service systems to systems of support for persons with developmental disabilities (pp. 81-95). Baltimore: Paul H. Brookes.

Luckasson, R. (1992). People with mental retardation as victims of crime. In R. Conley, R. Luckasson, and G. Bouthilet (Eds.). *The criminal justice system and mental retardation: Defendants and victims*. Baltimore: Paul H. Brookes.

Luckasson, R. (1991). Victims of crime: People with disabilities and the elderly. In *Court related needs of the elderly and persons with disabilities* (pp. 225-233). Washington, DC: American Bar Association.

Luckasson, R. (1991). Case Management in the United States. In *Disabled youth: From school to work* (pp. 49-63). Paris: Organization for Economic Co-operation and Development, Centre for Educational Research and Innovation.

Luckasson, R. (1990). A lawyer's perspective on quality of life. In R. Schalock, (Ed.), *Quality of life: Perspectives and issues* (pp. 211-214). Washington, DC: American Association on Mental Retardation.

Luckasson, R. (1988). Public school education and children with HIV. In *AIDS: The legal issues*, 188-205. Washington, DC: American Bar Association.

Luckasson, R. (1988). The dually diagnosed client in the criminal justice system. In J.A. Stark, F.J. Menolascino, M.H. Albarelli, & V.C. Gray (Eds.), *Mental retardation and mental health: Classification, diagnosis, treatment, services* (pp. 354-360). NY: Springer-Verlag.

Luckasson, R. (1988). The transition to independent living: Legal and policy issues. In B.L. Ludlow, A.P. Turnbull, & R. Luckasson (Eds.), *Transitions to adult life for people with mental retardation: Principles and practices* (pp. 199-213). Baltimore: Paul H. Brookes.

#### Articles

Luckasson, R., Schalock, R.L., Tassé, M.J., & Shogren, K.A. (accepted, 2022). The IDD shared citizenship paradigm: Its cross-cultural status, implementation, and confirmation. *Journal of Intellectual Disability Research*, xxxxx.

Schalock, R.L., Luckasson, R., Tassé, M.J., & Shogren, K.A. (2022). The IDD paradigm of shared citizenship: Its operationalization, application, evaluation, and shaping for the future. *Intellectual and Developmental Disabilities*, 60(5), 426-443. https://doi.org/10.1352/1934-9556-60.5.426

Luckasson, R., Tassé, M.J., & Schalock, R.L. (2022). Professional responsibility in the field of Intellectual and Developmental Disabilities: Its definition, application, and impacts. *Intellectual and Developmental Disabilities*, 60(3), 183-198.

Schalock, R.L., Luckasson, R., & Tassé, M.J. (2021). Guest editorial. An overview of *Intellectual Disability: Definition, Diagnosis, Classification, and Systems of Supports* (12th ed.). *American Journal of Intellectual and Developmental Disabilities, 126*(6), 439–442. https://doi.org/10.1352/1944-7558-126.6.439

Schalock, R.L., Luckasson, R., & Tassé, M.J. (2021, March). The 12th edition of the AAIDD diagnostic and terminology manual and parents of people with Intellectual Disability. *Exceptional Parent*, 51-52.

Schalock, R.L., & Luckasson, R. (2021). Enhancing research practices in Intellectual and Developmental Disabilities through person-centered outcome evaluation. *Research in Developmental Disabilities*, *117*, 104043-xxx. https://doi.org/10.1016/j.ridd.2021.104043

Schalock, R.L., Luckasson, R., & Tassé, M.J. (2021). Ongoing transformation in the field of Intellectual and Developmental Disabilities: Taking action for future progress. *Intellectual and Developmental Disabilities*, 59(5), 380-391.

DOI: 10.1352/1934-9556-59.5.380

Shogren, K.A., Luckasson, R., & Schalock, R.L. (2021). Leveraging the power of context in disability policy development, implementation, and evaluation: Multiple applications to enhance personal outcomes. *Journal of Disability Policy Studies, 31*(4), 230-243. <a href="https://doi.org/10.1177%2F1044207320923656">https://doi.org/10.1177%2F1044207320923656</a>

Luckasson, R., & Schalock, R.L. (2020). A balanced approach to decision-making in supporting people with IDD in extraordinarily challenging times. In Special Issue, "Management and Support of Individuals with Developmental Disabilities during the COVID-19 Pandemic." *Research in Developmental Disabilities, 105,* 103719-xxxxxx. https://doi.org/10.1016/j.ridd.2020.103719

Schalock, R.L., Luckasson, R., & Shogren, K.A. (2020). Going beyond environment to context: Leveraging the power of context to produce change. *International Journal of Environmental Research and Public Health, Special Issue on The Environmental, Public Health, and Human Rights Impacts on Enhancing the Quality of Life of People with Intellectual Disability*, 17(6), 1885-1899. doi: 10.3390/ijerph17061885

Jeong, Y., & Luckasson, R. (2020). Knowledge and desires of parents of middle school students with Intellectual Disability regarding inclusive education laws and practices in South Korea: Qualitative case study. *Inclusion*, 8(4), 275-292. https://doi.org/10.1352/2326-6988-8.4.275

Schalock, R.L., Luckasson, R., & Tassé, M.J. (2019). The contemporary view of intellectual and developmental disabilities: Implications for psychologists. *Psicothema Journal* (Spain), *31*(3), 223-228. doi: 10.7334/psicothema2019.119

Shogren, K., Luckasson, R.L., & Schalock, R.L. (2020). Using a multi-dimensional model to analyze context and enhance personal outcomes. *Intellectual and Developmental Disabilities*, 58(2),95-110. doi: 10.1352/1934-9556-58

Schalock, R.L., & Luckasson, R. (Accepted 2019). An integrated approach to intellectual and developmental disabilities. *Disabilities and Impairments: An International Research Journal.* 

Tassé, M.J., Balboni, G., Navas, P., Luckasson, R., Nygren, M.A., Belacchi, C., Bonichini, S., Reed, G.M., & Kogan, C.S. (2019). Identifying behavioural indicators for intellectual functioning and adaptive behaviour for ICD-11 disorders of intellectual development. *Journal of Intellectual Disability Research*, 63, 386-407. doi: 10.1111/jir.12582

Schalock, R.L., Luckasson, R., Tassé, M.J, & Verdugo, M. (2018). A holistic theoretical approach to Intellectual Disability: Going beyond the four current perspectives. *Intellectual & Developmental Disabilities*, *56*(2), *79-89*.

Shogren, K.A., Luckasson, R., & Schalock, R. L. (2018). The responsibility to build contexts that enhance human functioning and promote valued outcomes for people with intellectual disability: Strengthening systems responsiveness. *Intellectual and Developmental Disabilities*, *56*, 287-300.

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## **Legal Documents**

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## **Reports**

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#### PROFESSIONAL PAPERS AND SPEECHES PRESENTED

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Luckasson, R. (2021). Discussant, "Measurement Issues." PCORI Workshop on Methodologic Challenges in Intellectual and Developmental Disabilities Research.

Luckasson, R. (2018). "Autonomy, Decision-Making Supports, and Guardianship." AUCD, Washington, DC.

Luckasson, R., Campanella, T., Harvey, K., & Bascom, J. (2018). "Intelligent Lives" Respondent panel. Reinventing Quality. Baltimore, MD (July).

Luckasson, R. (2018). Invited speaker. How to strengthen and clarify instructions on directing the management of benefits for people with ID. U.S. Social Security Administration, National Disability Forum "Financial Independence: Directing the Management of One's Social Security Benefits." Washington, DC (April).

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Luckasson, R. (2016). Plenary. *The history of special education in New Mexico*. Autism Imagine Conference. Albuquerque (April).

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Copeland, S., Shauger, R., & Luckasson, R. (2015). Poster. *Eliciting perceptions of satisfaction with services from adults with intellectual or developmental disabilities*. AAIDD, Louisville, KY (June).

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Luckasson, R. (2014). Moderator. *Myths, challenges, and new developments in the evaluation of Intellectual Disability in death penalty cases: The US Supreme Court speaks on Intellectual Disability*. AAIDD, Orlando, FL (June).

Luckasson, R. (2014). Panel member. *The Landscape in Childhood, Definitions of Disability, and Classification of Impairment and Function*. For the Institute of Medicine, Committee to Evaluate Supplemental Security Income (SSI) Disability Program for Children with Mental Disorders. Washington, DC (May).

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Luckasson, R. (2013). Plenary Speech. *The Journey to Rights and Community: Thinking Beyond Legal Consent*. Human Rights Conference: Inherent Dignity, Equality and Rights. Oslo, Norway (June).

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Luckasson, R., Feldman, M., Yuan, S., & Haarstad, C. (2011). *Inclusion in Research: Benefits and Strategies for Supporting Individuals with ID to Participate*. AAIDD, Minneapolis/St. Paul (June).

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Luckasson, R. (2010). Professional Responsibility, Ethics and Clinical Judgment. Brock University Centre for Applied Disability Studies, Canada (April)

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Definition, Classification, and Systems of Supports: The 2002 AAIDD Criteria and Clinical
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Luckasson, R. (2008). Women's access to higher and continuing education. American Business Women's Association, Albuquerque (April 24).

Luckasson, R. (2007). Facilitator: Conceptual issues and emerging models. 2<sup>nd</sup> International Conference on Intellectual Disabilities/Mental Retardation. Bangkok, Thailand (November 7).

Luckasson, R., Walker-Hirsch, L., & Moore, R. (2007). Clinical judgment, consent, and liability. AAIDD Annual Meeting, Atlanta, GA (June).

Luckasson, R. (2007). Clinical and professional judgment in case management services. Amigo Case Management, Albuquerque (July).

Luckasson, R. (2007). The definition of mental retardation; Clinical judgment for professionals. Master classes. Universidade Tecnica de Lisboa. Lisbon, Portugal (March).

Luckasson, R. (2006). The human rights basis for student personal empowerment in schools. AAMR International Summit for the Alliance on Social Inclusion. Montreal, Canada (May).

Luckasson, R. (2006). The context of devaluation of people with mental retardation. Administrative Office of the US Courts National Seminar. Washington, DC (April).

Luckasson, R. (2005). The human rights basis for student personal empowerment in education. Keynote address, Quality Education for All: Realizing the Dream, Albuquerque (June).

Luckasson, R. (2004). Defining intellectual disability: The quest for meaning in words, science, and human relationships. Plenary address, International Association for the Scientific Study of Intellectual Disability (IASSID), Montpellier, France (June).

Luckasson, R. (2004). Human rights, citizenship, and individuals with disabilities. Doctoral Colloquium, Special Education Department, University of Nevada Las Vegas (April).

Luckasson, R. (2004). Mental Health Issues Seminar. Supreme Court of California. San Francisco, CA (January).

Luckasson, R. (2003). True citizenship for individuals with mental retardation: The social justice imperative for the 21st century. Presidential Address, American Association on Mental Retardation Annual conference, Chicago (May).

Luckasson, et. al (2003). Critical implications for the new AAMR definition of mental retardation. American Association on Mental Retardation Annual conference, Chicago (May).

Luckasson, R. (2003). Individuals with mental retardation and the criminal justice system. Conference on Law, Order, Justice, and Hope. Ohio AAMR Annual Convention (Sept).

Luckasson, R., & Wayland, K. (2003). Making the *Atkins* case meaningful. NAACP Legal defense & Educational Fund. Airlie, Virginia (July).

Luckasson, R., de Valenzuela, J.S., Copeland, S.R., & Keefe, E. (2002). New directions for the UNM Special Education program: Introducing the emphasis in mental retardation and severe disabilities. Poster session at the annual American Association on Mental Retardation convention, Orlando, Florida (May).

Lockner, D., & Luckasson, R. (2002). Hidden dangers of food preparation in special education classrooms. Poster session at the annual American Association on Mental Retardation convention, Orlando, Florida. (May).

Luckasson et.al (2002). Putting the 2002 AAMR definition system to work for you. A two-day training workshop developed and delivered, New Orleans (Sept.).

Luckasson et.al (2002). Putting the 2002 AAMR definition system to work for you. A two-day training workshop developed and delivered, Washington, DC (Oct).

Luckasson, R. (2002). AAMR 2002 Systems: Mental Retardation: Definition, Classification, and Systems of Supports. AUCD Annual Meeting and Conference (October).

Luckasson, R. (2002). Representing defendants with mental retardation in criminal proceedings. Chicago Kent College of Law, Chicago (Aug.).

Luckasson, R., Croser, M.D., & Stark, J. (2002). Voice of America Radio and Television interview. Washington, DC (Aug.).

Luckasson, R., & Preskill, S. (2002). Leadership training for directors of NM Regional Education Cooperatives. Santa Fe (Aug.).

Luckasson, R., & Dunn, T. (2002). Issues in representing individuals with mental retardation in death penalty cases. Florida Public Defender Association. Ft. Lauderdale, FL. (Sept.).

Luckasson, R. (2002). Mental retardation death penalty cases after *Atkins v. Virginia*. The Virginia Bar Association. Richmond, VA (Nov.).

Luckasson, R. (2002). Mental retardation and the criminal justice system. The Philosophical Society of Texas 165th Annual Meeting, Criminal Justice System in the United States and Texas: Is it Fair? Is it Effective? What Needs Fixing? Ft. Worth (Dec.).

"Competence to Stand Trial for Defendants with Mental Retardation." (With Dr. Caroline Everington, Associate Dean, Winthrop University.) Texas Association on Mental Retardation and Region V AAMR, San Antonio, TX, August 2, 2001.

"Developments in the Field of Services for Persons with Mental Retardation: Legislation, Definition, and Protecting Rights." Plenary speech. State of Israel 2nd National Conference on Programs for Individuals with Mental Retardation. Tel Aviv, Israel, May 2, 2001.

"...That He'll Always feel that Life is Good: Mothers' Voices." (With Kelley Peters and Susan Livingstone.) American Association on Mental Retardation, Denver CO, May 30, 2001.

"Understanding Disability Internationally." Moderator. American Association on Mental Retardation, Denver CO, June 1, 2001.

"Child Abuse and Disabilities Among Ethnically Diverse Children." (With Dr. Patricia M. Sullivan of the Boys Town National Research Hospital Center for Abused Children with Disabilities.) The National Conference on Child Abuse and Neglect,. Albuquerque, NM, April 27, 2001.

"Defendants and Victims: Legal Issues of People with Developmental Disabilities." One-day training for the State of Montana. Montana Developmental Center, Boulder MT, May 17, 2001.

"People with Mild Cognitive Limitations in the Justice System". International Association for the Scientific Study of Intellectual Disabilities (IASSID). Seattle, WA, July 2000.

"Victims of Crime with Mental Retardation," Moderator. President's Committee on Mental Retardation conference on Poverty and Disability. New York, Feb. 2000.

"Mental Health and other Support Services for Defendants with Disabilities." Texas State Bar Association, Indigent Defense. Austin, TX, December 2000.

"The Nature and Extent of Crimes Against Persons with Developmental Disabilities." Speech, Committee on Law and Justice, Committee on National Ststaitics, and the National Research Council Commission on Behavioral and Social Sciences and Education of the National Academy of Sciences, Workshop on Crime Victims with Developmental Disabilities, University of California-Irvine. October 28, 1999.

"Discovering, Understanding and Explaining the Effects of Mental Retardation." National Seminar on Mental Illness and the Criminal Law. Washington, DC. June 25, 1999.

"Confronting Issues of the Justice System as We Build Community." 4th Annual State Academy on Mental Retardation and Related Disabilities. Baton Rouge, La. June 29, 1999.

"Towards Just Societies: Fairness for People with Intellectual Disabilities in the Criminal Justice System." Keynote Speech, Conference on Intellectual Disability and the Law, Wollongong, Australia. Nov. 12, 1999.

"Grandparents of Children with Mental Retardation." Speech for Grandparents of Children with Disabilities: Education, Support, Helping and Healing your Family. Santa Fe, NM. March 27, 1999.

"Victimization of Persons with Mental Retardation." Speech, In Pursuit: A Blueprint for Disability Law and Policy: An American Bar Association National Conference. Washington, DC. June 1998.

"Evaluation and the New Definition of Mental Retardation." Speech, 2nd International Conference on Mental Retardation, COANIL-Chile. Santiago, Chile. July 1998.

"Challenges to the Rights of Individuals with Mental Retardation." Keynote Speech, Ohio AAMR Annual Conference, Sept. 1998.

"Justice and Fairness for Youth with Mental Retardation and other Developmental Disabilities in the Criminal Justice System." Speech, Opening Doors: The New Mexico Summit on Children's Mental Health. Sept. 1998.

"Discrimination and Human Rights." Speech, Sensaciones, International Congress on Work, Culture, and Discapacity, 1st International Festival of Visual and Dramatic Arts. Lima, Peru. Dec. 1998.

"Ethical Concerns, Consent, and Self-Determination in Contraception in Persons with Developmental Disabilities." Speech, College of Nursing-UNM/HSC Preceptor's Conference. Sept. 1998.

"Human Rights and People with Mental Retardation." Keynote speech, Region II of American Association on Mental Retardation. Las Vegas, NV. Feb. 1998.

"Criminal Justice Issues and People with Cognitive Impairments." Training, Laguna/Acoma Pueblos, NM. July 1998.

The Carter Center Conference on the Death Penalty (invited paper presenter), Atlanta GA. July, 1997.

"Hate crimes in American society." Brown Bag presentation to College of Education faculty, Dec. 11, 1997.

"Measuring Mental Retardation." Speech to New York Capital Defenders Organization, Rochester, NY. June, 1997.

"The Criminal Justice System and Mental Retardation." Speech at the President's Committee on Mental Retardation National Collaborative Academy. Sept., 1997.

"Human Rights and Mental Retardation." Keynote speech, Massachusetts Department of Mental Retardation. Marlboro, MA. 1996.

"Issues of Rights and Justice for Individuals with Mental Retardation and Mental Disorder." National Association for the Dually Diagnosed. Orlando, FL 1995.

"Recognizing and Presenting Mental Retardation Claims." The Association of the The Bar of the City of New York. New York, 1995.

"The Mentally Disabled in the Justice System." H. Verle Payne Inn of Court. Albuquerque, 1994.

"Personal Autonomy and Choice." Keynote speech, South Carolina AAMR. Myrtle Beach, 1993.

"How to Determine and Document your Client's Mental Retardation." Continuing Legal Education, Florida Public Defender Association. Crystal River, FL, 1993.

"Treatment of Dually Diagnosed Offenders." Panel presentation, Second International Conference on Treatment and Diversion of Mentally Disordered Offenders. Maricopa County Justice and Law Enforcement Agency and Arizona State University. Tempe, 1993.

"International Implications of the New Definition of Mental Retardation." Moderator of international panel and speaker. International Society for the Scientific Study of Mental Deficiency (IASSMD). Brisbane, Australia, 1992

"Toward a New Definition of Mental Retardation." Keynote speech, 1st International Symposium on Mental Retardation. San Juan, Puerto Rico, 1992.

"Contemporary Applications of the Normalization Principle for People with Mental Retardation." The 4th Annual Bengt Nirje Lecturer, Center for Handicap Research, the University of Uppsala, Sweden, 1992.

"Victims of Crime and Defendants with Mental Retardation." Keynote speech, FUB, The Swedish Organization of Parents with Children with Mental Retardation. Uppsala, Sweden, 1992.

"Personal Autonomy and Disability: Legal and Policy Challenges." Keynote speech, 1st Annual Symposium on Self-Empowerment of People with Developmental Disabilities. Las Vegas, Nevada, 1992.

"People with Mental Retardation and the Criminal Justice System: Research and Policy Issues." Moderator and presenter. American Association on Mental Retardation Annual Convention. New Orleans, LA, 1992.

"Personal Autonomy, Disability, and Guardianship." Developmental Disabilities Series, The University Affiliated Program of New Jersey, University of Medicine and Dentistry of New Jersey, Robert Wood Johnson Medical School. Piscataway, New Jersey, 1992.

"Life in the Community: Modern Challenges." Risky Business, the Path to Consumer Control, The Maine Association of Private Residential Resources. Lewiston, Maine, 1992.

"Mental Retardation: The New Definition." Panel speaker, The Commissioner's Forum (ADD) and AAMR Training Institute. Washington, DC, 1992.

"The New American Association on Mental Retardation Classification System." Region IV American Association on Mental Retardation Conference. Albuquerque, New Mexico, 1992.

Impact of the Individuals with Disabilities Education Act on Assistive Technology in the Schools." Moderator and presenter. New Mexico Assistive Technology Expo. Albuquerque, New Mexico, 1992.

"Services for Inmates with Mental Retardation." Bellefountaine Habilitation Center, St. Louis, and Marshall Habilitation Center. Marshall, MO, 1991.

"The Death Penalty and Mental Retardation." Asilomar Conference, Palm Springs, CA, 1991.

"Legal Issues in Community Residences." National Association of Private Residential Resources. Crystal City, VA, 1991.

"A New Definition of Mental Retardation", Open Forum. American Association on Mental Retardation Annual Convention. Crystal City, VA, 1991.

"Legal Issues in Aversives and Managing Behavior." American Association on Mental Retardation Annual Convention. Crystal City, VA, 1991.

"Criminal Defendants with Mental Retardation." Moderator of panel, American Association on Mental Retardation Annual Convention. Crystal City, VA, 1991.

"Legal Issues and Mental Retardation." The Nisonger Center, Ohio State University. Columbus, Ohio, 1991.

Qualitative/Ethnographic Research Response Panel. University of Stockholm Sweden Conference, "After Normalization?" 1990.

"Client Rights and Competency." Statewide Conference on Disabilities, Cincinnati, OH, 1990.

"Representing Defendants with Mental Retardation." California Attorneys Asilomar Conference. Palm Springs, CA, 1990.

"Linking Mental Impairments and the Offense." NAACP Legal Defense Fund Annual Capital Punishment Conference. Circle House, Warrenton, VA, 1990.

"Legal Rights of People with Handicaps." University of Virginia Institute of Law and Psychiatry. Williamsburg, VA, 1990.

"Guardianship and People with Mental Retardation." Oklahoma Governor's Conference, Oklahoma City, 1990.

"Malingering and Mental Retardation." New York University Symposium on the Death Penalty. New York, 1990.

"Community Integration for People with Mental Retardation." Northview, KS, 1990.

"Rights of People with Mental Retardation." McPherson, KS, 1990.

"Defendants with Mental Retardation and the Criminal Justice System." Keynote speech, Massachusetts Judges and Mental Health System. Boston, MA, 1990.

"Victims of Crime with Mental Retardation." American Association on Mental Retardation Annual Convention. Atlanta, GA, 1990.

"Proof Problems in Mental Disability Criminal Cases." NAACP Legal Defense Fund Annual Capital Punishment Conference, Airlie House. Warrenton, VA, 1989.

"Competence in Adults with Mental Retardation." National Association of Private Residential Resources. Minneapolis, MN, 1989.

"Should Sweden Promote Handicap Antidiscrimination Legislation?" Special course at the University of Stockholm. Stockholm, Sweden, 1989.

"Mental Retardation and the Death Penalty." AAMR Region II Annual Conference. San Diego, CA, 1989.

"Competence to Stand Trial and Mental Retardation." Coordination of Interdisciplinary Care for Persons with Developmental Handicaps and Chronic Illness, UAPDD Tenth Anniversary Conference. Rochester, NY, 1989.

"People with Mental Retardation as Victims of Crime." President's Committee on Mental Retardation, Washington, DC, 1989.

"AIDS and Persons with Handicaps," Plenary Session Moderator. American Association on Mental Retardation National Convention. Washington, D.C., 1988.

"Assessing Competency to Stand Trial." American Association on Mental Retardation National Convention. Washington, D.C., 1988.

"Advocating for the Rights of Children in School Settings." Moderator. American Association on Mental Retardation National Convention, Washington, D.C., 1988.

"Legal Issues: Baby Doe and Beyond," AAMR Region II Annual Conference, Agnews Developmental Center. San Jose, CA, 1988.

"Investigation of Retardation History of Capital Defendants and Presenting Evidence." National Legal Aid and Defender Association. San Diego, CA, 1988.

"Competence to Stand Trial and the Death Penalty." The Association for Persons with Severe Handicaps National Convention. Washington, D.C., 1988.

"Consent Procedures for Residential Placements." American Association on Mental Retardation National Convention. Washington, D.C., 1988.

"Mental Health Issues: Retardation, Competency to Stand Trial or to be Executed, Competency of Psychiatric Evaluations." NAACP Legal Defense Fund Annual Capital Punishment Conference. Airlie House, Warrenton, VA, 1988.

"Teaching People with Disabilities about HIV." Association for Retarded Citizens of the United States, 1988.

Radio Interviews with Dr. Roger Kroth: "The Death Penalty and Mental Retardation," "Disability Aspects of HIV," and "School Attendance of Children with HIV," 1988.

"Constitutional Issues Concerning Persons with Developmental Disabilities: Canada/U.S. Experience." Edmonton, Canada, 1987.

"Advocacy in the Legal Rights of Clients." American Association on Mental Retardation National Convention. Los Angeles, CA, 1987.

"Client Movement Rates Within the Community Service System: Identifying the Least Restrictive Alternative." American Association on Mental Retardation National Convention. Los Angeles, CA, 1987.

"Community Integration: A Celebration of Opportunities," four presentations. The 50th Annual Northeast Region 10 Conference. Manchester, NH, 1987.

"Determining Choice and Protecting Rights." Paths to Empowerment, 1987 Residential Services Conference. Ellensburg, WA, 1987.

"Persons with Mental Retardation and Mental Disorders in the Criminal Justice System." International Research Conference on the Mental Health Aspects of Mental Retardation. Evanston, IL, 1987.

"Ethical Perspectives on the Use of Aversives." American Academy on Mental Retardation. Los Angeles, CA, 1987.

Testimony before the U.S. Senate Finance Committee's Subcommittee on Health, "Medicaid Reform for Persons with Disabilities," Washington, D.C., 1986.

Testimony before the U.S. Sentencing Commission, "Mental Retardation as a Mitigating Factor in Sentencing," Washington, D.C., 1986.

"Mentally Retarded Criminal Defendants: New Issues in the Community." National Community Integration Forum. Madison, WI, 1986.

"How should the Decision of Where People with Mental Retardation Live be Made?" The Association for Persons with Severe Handicaps (TASH). San Francisco, CA, 1986.

"Mentally Retarded Criminal Defendants," Association for Retarded Citizens. Cleveland, OH, 1986.

"History of Federal Regulations in Protection of Infants Born with Handicaps." Oklahoma Institute for Child Advocacy. Oklahoma City, OK, 1986.

"Competing Problems of Offenders with Mental Retardation." American Association on Mental Deficiency National Convention. Denver, CO, 1986.

"Parent Reimbursement for Special Education Attorneys' Fees." American Association on Mental Deficiency National Convention. Denver, CO, 1986.

"A 50 State Survey of Admission Procedures to Group Homes." American Association on Mental Deficiency National Convention. Denver, CO, 1986.

"Protections in Least Restrictive Environments." Summer Mental Health Law Institute on Mental Retardation, The University of Nebraska-Lincoln, Law/Psychology Program. Lincoln, NB, 1986.

"Legal Issues in Special Education." Summer Mental Health Law Institute on Mental Retardation, the University of Nebraska-Lincoln, Law/Psychology Program. Lincoln, NB, 1986.

"Mentally Retarded Criminal Defendants." American Academy of Psychiatry and Law, Chesapeake Bay Chapter. Annapolis, MD, 1986.

"Can New Mexico Develop Standards for the Provision of Bowel and Bladder Assistance to Disabled Individuals?" Governor's Committee on Concerns of the Handicapped. Albuquerque, NM, 1986.

"Issues in Long Range Planning for Children with Disabilities." Pediatric Study Group. Albuquerque, NM, 1986.

"Guardianship and Protective Services for Vulnerable Adults and Children." Statesman's Club, the UNM Speakers Bureau. Albuquerque, NM, 1986.

"Charting the Course in Mental Retardation." Keynote address. Governor's Conference on Mental Retardation. Oklahoma City, OK, 1986.

"Coordinating Adult Protective Services in New Mexico." Human Services Department Training Conference, Albuquerque, NM, 1986.

"Providing Legal Representation to Individuals with Mental Retardation," luncheon speaker. Washington, DC Bar Association Symposium on Mental Retardation and Mental Health Practice. Washington, DC, 1986.

"Doctrinal Differences in the Law Relating to Mentally Retarded and Mentally III Criminal Defendants." President's Committee on Mental Retardation. Washington, DC, 1985.

"Mentally Retarded Defendants and Issues of Competence." American Academy of Psychiatry and the Law Annual Scientific Meeting. Albuquerque, NM, 1985.

"The Supreme Court's Response to Discriminatory Zoning Against People with Mental Retardation." American Association on Mental Deficiency Regional Convention. Albuquerque, NM, 1985.

"Denial of Treatment to Babies with Handicaps: The Supreme Court." American Association on Mental Deficiency Regional Convention. Albuquerque, NM, 1985.

"The Cleburne Case: The Supreme Court's Most Important Case for Persons with Mental Retardation," panel. American Association on Mental Deficiency National Convention. Philadelphia, PA, 1985.

"When Human Rights Violations Surface: Problems of Abuse and Access." Moderator of panel. American Association on Mental Deficiency National Convention. Philadelphia, Pennsylvania, 1985.

"Discriminatory Zoning Against Persons with Mental Retardation." Association for Retarded Citizens/American Association on Mental Deficiency State Convention. Taos, NM, 1985.

"Mentally Retarded Defendants in the New Mexico Criminal Justice System," panel. KNME-TV 5 "The Illustrated Daily." Albuquerque, NM, December 10-11, 1984.

"Mentally Retarded Offenders: New Issues in Criminal Justice," panel. American Association on Mental Deficiency National Convention. Minneapolis, MN, 1984.

"Group Homes: What Price Enthusiasm?" panel. American Association on Mental Deficiency National Convention. Minneapolis, MN, 1984.

"Public Law 94-142: Implementation Forum," panel. New Mexico Council for Exceptional Children. Albuquerque, NM, 1984.

"Complex Issues in Competency," panel. New Mexico Continuing Legal Education of the State Bar Conference, "Representing the Mentally Disabled Client." Albuquerque, NM, 1984.

"Advocacy Evaluated: Quantitative and Qualitative Measures." Moderator of panel. American Association on Mental Deficiency National Convention. Dallas, TX, 1983.

"The Criminal Justice System and Mentally Retarded Defendants: Proposals for Change," panel. American Association on Mental Deficiency National Convention. Dallas, TX, 1983.

"Protecting the Rights of Institutionalized Mentally Retarded Persons," keynote panel. National Association of Protection and Advocacy Systems Annual Meeting. Washington, D.C., 1983.

"The Role of the American Lawyer in Representing Developmentally Disabled Clients." 6th Congress of the International Association for the Scientific Study of Mental Deficiency. Toronto, Canada, 1982.

"Making Legal Rights a Reality: The Role of Lawyers for Retarded Clients." American Association on Mental Deficiency National Convention. Detroit, MI, 1981.

"The Incompetent Client: Who Makes the Decisions?" Paper presented at American Academy of Psychiatry and the Law National Conference. San Diego, CA, 1981.

"Education Law in the Massachusetts Bay Colony." Law Day Speaker. Rotary Club. Rio Rancho, NM, 1984.

"The Rights of Persons with Mental Retardation." Downtown Kiwanis Club. Albuquerque, NM, 1984.

"Estate Planning Considerations for the Parents of Handicapped Persons." Association for Retarded Citizens, Deaf/Blind Parent Group, Annual Retreat. Bishop's Lodge, Santa Fe, NM, 1983.

"Concerns for their Futures: Suggestions Relating to Guardianship, Wills and Trusts." Albuquerque Special Preschool Conference. Albuquerque, NM, 1983.

"School Law in New Mexico," panel. Youth and Law Conference. Albuquerque, NM, 1983.

"New State and Federal Regulations Affecting Handicapped Persons." Moderator of panel. New Mexico Bar Association. Albuquerque, New Mexico, 1983.

"Guardianship and Other Forms of Substitute Consent for Developmentally Disabled Persons," at "The Disabled Child Grows Up: Self Advocacy Conference." Las Cruces, NM, 1982.

"Special Education Rights" at "The Disabled Child Grows Up: Self Advocacy Conference." Las Cruces, NM, 1982.

"Highlights of the New Special Education Federal and State Regulations: What Does It Mean to Parents and Teachers." Council for Exceptional Children/American Association for Children with Learning Disabilities State Conference. Albuquerque, NM, 1982.

"Human Sexuality and Developmentally Disabled Persons." Panel. UNM Psychology Department. Albuquerque, NM, 1982.

"Sterilization for Developmentally Disabled Persons." UNM Special Education Department, 1982.

Special Education for Public School Students." UNM Speech and Language Department, 1982.

"Standards for Special Education in New Mexico." Faculty Seminar, Los Lunas Public Schools. Los Lunas, NM, 1982.

"An Advocate's Guide to the New Mexico Special Education Standards." Educational Rights Conference. Albuquerque, NM, 1982.

"Issues Outside the Scope of Special Education Standards: Suspension, Expulsion and Institutional Placement." Educational Rights Conference. Albuquerque, NM, 1982.

"Legal Issues in Teacher Evaluation." UNM Education Administration Department, 1982.

"Legal Rights for Handicapped Native Americans." Farmington, New Mexico, 1982.

"Protective Services for Special Education Students." McCollum Elementary School Side-by-Side Parent Group. Albuquerque, NM, 1982.

"Legal Issues in Testing and Evaluation." UNM Department of Special Education, 1982.

"A Judge and a Lawyer Debate Guardianship." Manzano High School Parent Organization. Albuquerque, NM (with Hon. Rozier Sanchez), 1982.

"Conflicts of Interest Between Parents and Children." Crime Victims' Organization. Albuquerque, NM, 1982.

"The Role of the Lawyer in Representing Developmentally Disabled Clients." UNM School of Law. Albuquerque, NM, 1982.

"Voting Rights of Mentally Disabled Persons." New Mexico Association for Retarded Citizens/American Association on Mental Deficiency. Clovis, NM, 1982.

"Protective Services for Disabled Persons." New Mexico Head Injury Association. Albuquerque, NM, 1982.

"Special Education Law: An Update." New Mexico Hearing Officer Training. Las Cruces, NM, 1982.

"Community Programs for Mentally Retarded Persons." Civitans. Albuquerque, NM, 1982.

"Conflict and Consensus of Parent Child Interests." Professional Issues Seminar, Programs for Children. Albuquerque, NM, 1982.

"Education Rights of Minority Children." Gallup, NM, 1982.

"Role of the Lawyer with a Handicapped Client." Professional Issues Seminar, Programs for Children. Albuquerque, NM, 1982.

"New Mexico Mental Health/Developmental Disabilities Code: Four Years Later." New Mexico chapter of the American Association on Mental Deficiency State Conference. 1981.

"Educational Rights of Handicapped Children." Gallup Association for Retarded Citizens. Gallup, NM, 1981.

"A Summary of Litigation under Section 504," Overview of Handicapped Children's Rights to Education," "The Role of the Handicapped Rights Advocate." New Mexico Council for Exceptional Children State Conference. Albuquerque, NM, 1981.

"Special Education in New Mexico Schools." New Mexico Association of School Board Attorneys. Las Cruces, NM, 1981.

"Conflict and Consensus of Parent/Child Interests." Parent Support Network Leadership Workshop. Albuquerque, NM, 1981.

"Involuntarily Imposed Treatment for Persons in Distress." Panel presentation, UNM Guidance and Counseling Department. 1981.

Channel 14 Television Interview, "Rights of Developmentally Disabled Citizens." 1981.

"The Mentally Retarded Person as Legal Client." New Mexico Council for Exceptional Children State Conference. Albuquerque, NM, 1980.

"Law and the Handicapped." Panel. New Mexico State Bar Convention, Santa Fe, NM, 1980.

"May Parents Deny Life Saving Treatment to Defective Newborns?" Panel. University of Albuquerque, NM, 1979.

#### **CONTINUING STUDY**

National Goals in Research, Practice and Policy (2015). Research co-mentor and resource for the Justice strand. Washington, DC (August).

Policy and Practice to Ensure High Quality Teachers for Children and Youth with Disabilities." Invited member of the New Mexico team. Washington, DC, June 8-10, 2001.

The White House Conference on Hate Crimes (invited participant), Washington DC. Nov. 10, 1997.

"Court Related Needs of the Elderly and Persons with Disabilities." National Judicial College (invited participant), Reno, Nevada, February 20-23, 1991.

"The Mental Health and Justice Systems." Institute on Law and Disability (invited participant). Washington, D.C. November 6-9, 1990.

"Organization for Economic Cooperation and Development (OECD) (invited participant). "International Symposium on the Employment of Persons with Disabilities. Washington, D.C. June 3-6, 1990.

"National Conference on AIDS and Developmental Disabilities-AAUAP." Washington, D.C. (Planning Committee). November 9-10, 1988.

"NAACP Legal Defense Fund Annual Capital Punishment Conference." Airlie House, Warrenton, Virginia, July 27-30, 1988; August 3-6, 1989; August 2-5, 1990.

"National Guardianship Symposium of the American Bar Association." Wingspread, Racine, Wisconsin, July 21-23, 1988. Resulting publication: Commission on the Mentally Disabled, Commission on Legal Problems of the Elderly (1989). Guardianship: An agenda for reform: Recommendations of the National Guardianship Symposium and policy of the American Bar Association. Washington, D.C.: American Bar Association.

"U.S. Law Week's Constitutional Law Conference." Bureau of National Affairs, Washington, D.C., September 11-12, 1987.

"Transition to Adult and Working Life for Young People who are Handicapped: Towards a Unified Concept of Transition." Organization for Economic Cooperation and Development/Office of Special Education and Rehabilitative Services, one of nine invited members of American delegation to international conference. March 19-21, 1986.

"New Directions in Care for the Handicapped Child, Special Course." American Academy of Pediatrics, November 16-17, 1984. (Also was member of planning committee.)

"Dynamic Strategies for the Mildly and Moderately Handicapped." 8th Kephart Center Symposia, University of Northern Colorado, July 8-13, 1984.

"The Role of Psychiatry in the Treatment of Mental Retardation and Developmentally Disabled Persons." Special Course, Continuing Education in Mental Retardation (CEMR), American Association on Mental Deficiency, May 29, 1983.

"Due Process/Mediation in Special Education." Neighborhood Justice Center, June 23-29, 1985.

#### TRAINING WORKSHOPS DEVELOPED

Least Restrictive Environment & the Law: Why, What, and How? Training for Rio Rancho Public Schools. (June 4, 2008)

Mental Retardation: The 2002 Definition. Presented with training team in Washington, DC; New Orleans, LA; Montreal, Quebec, Canada. 2002-03.

Defendants, Victims, and Witnesses with Mental Retardation. Presented with training team at the National Judicial College, Reno, Nevada. September 1994.

Mental Retardation: The 1992 Definition. Presented with training team in Washington, DC, Chicago, Houston, Annaheim, Reno, Columbus, Providence, Orlando, San Francisco. 1992-96.

Educational Rights of Individuals with Handicaps. Columbus, Ohio, May 1990.

Developments in Special Education, a one-day workshop on education and legal issues for Ohio administrators. Toledo, Ohio, October 1989.

Legal and Social Policy Issues in Developmental Disabilities, a one-day workshop for scholars and service providers. University of Illinois at Chicago, March 1989.

Evaluating Ability to Consent to Admission to a Community Living Arrangement, a four-hour workshop on the Consent Screening Instrument for New Mexico service providers. Alcalde, New Mexico, March 1987.

Transition to Adult and Working Life for Handicapped Students, a one-day workshop on educational and legal issues as students with mental retardation approach adult status. Oklahoma City, Oklahoma, 1987.

Special Education and the Law, a four-day series of workshops at the University of Northern Colorado and the Tenth Kephart Center Symposia. Greeley and Vail, Colorado, June 1986.

New Direction in Care for the Handicapped Child, a two-day symposium for pediatricians, which addressed community resources, education, parents and the child. Developed by a working committee and sponsored by the American Academy of Pediatrics. November 1984. The Protection of Vulnerable Adults, a one-day training course presented to social service workers of the New Mexico Human Services Department. October 1983.

The Mentally Disabled Person as a Legal Client: Mental Health/Developmental Disabilities Law, a two-day course presented to 44 New Mexico lawyers on the issues of guardianship, commitment, habilitation, expert witnesses, ethics, right to refuse treatment, community programs and interviewing a mentally disabled legal client. A 300-page "Resource Manual" was developed for the course. 1982.

#### **CONSULTANCIES**

On-site evaluation of proposed new M.A.T. in Special Education, SUNY Empire State College, Saratoga, NY. May 2012.

On-site evaluation of the Special Education program in Mental Retardation at the Arabian Gulf University, Bahrain. March 2000.

Ministry of Education of Russia. Consultant and seminar participant on proposed special education law. March 7-11, 1994.

OECD-Organization for Economic Cooperation and Development. Site visits to disability services in Sweden and Denmark. August 15-26, 1988.

OECD-Organization for Economic Cooperation and Development, Transition to Adult Status for People with Disabilities. Odense, Denmark. November 4-8, 1988.

Criminal defendants with mental retardation in the following jurisdictions: Arkansas, Virginia, South Carolina, Florida, Georgia, Texas, Massachusetts, New Mexico, California.

President's Committee on Mental Retardation, Primary consultant on the Project on Mental Retardation and the Criminal Justice System. 1988-1992.

## **PROFESSIONAL JOURNALS**

Consulting Editor, Scandinavian Journal of Disability Research, 2004-2020. International Scientific Committee, Life Span and Disability (Italy) 2010- present. Ad hoc Reviewer for Research in Developmental Disabilities 2020-present. Ad hoc Reviewer for American Journal of Speech-Language Pathology 2015

Ad hoc Reviewer for *Intellectual and Developmental Disabilities (previously Mental Retardation)*, 1981-present.

Ad hoc Reviewer for *Remedial and Special Education*, 1985-present.

Ad hoc Reviewer for Journal of Intellectual Disability Research, 2007 to present.

Guest Reviewer for Exceptional Children, 1988, 1990.

Guest Reviewer for Journal of Learning Disabilities, 1989.

Guest Consulting Editor, Learning Disability Quarterly, 2011.

Guest Reviewer for Research and Practice for Persons with Severe Disabilities, 2013-present.

Consulting Editor, *Intellectual & Developmental Disabilities* (formerly *Mental Retardation*), 1993-1995.

Editorial Advisory Board, Mental and Physical Disability Law Reporter, 1988-1992.

Contributing Editor, "In Law and Public Policy," the policy section of *Mental Retardation*, 1985-1990.

Guest Reviewer for Journal of Applied Research in Intellectual Disabilities, 2005

Guest Reviewer for Journal of Special Education, 2012.

Miscellaneous reviews of chapters and book prospectuses.

#### PROFESSIONAL ASSOCIATIONS

American Association on Intellectual and Developmental Disabilities (AAIDD)
The Arc US and NM
State Bar of New Mexico

## **GRANTS**

APS/UNM Partnership in MR/Severe:

Luckasson, R. (PI) & Howell, R. (2009-10). Albuquerque Public Schools/University of New Mexico APS/UNM Partnership Program in Mental Retardation and Severe Disabilities. \$713,735, funded.

Howell, R. (PI) & Luckasson, R. (2008-09). Albuquerque Public Schools/University of New Mexico APS/UNM Partnership Program in Mental Retardation and Severe Disabilities. \$713,735, funded.

Florez, V. (PI) & Luckasson, R. (2007-08). Albuquerque Public Schools/University of New Mexico APS/UNM Partnership Program in Mental Retardation and Severe Disabilities. \$682,274, funded.

Florez, V. (PI) & Luckasson, R. (2006-07). Albuquerque Public Schools/University of New Mexico APS/UNM Partnership Program in Mental Retardation and Severe Disabilities. \$661,440, funded.

Florez, V. (PI) & Luckasson, R. (2005-06). Albuquerque Public Schools/University of New Mexico APS/UNM Partnership Program in Mental Retardation and Severe Disabilities. \$661,440, funded.

Florez, V. (PI) & Luckasson, R. (2004-05). Albuquerque Public Schools/University of New Mexico APS/UNM Partnership Program in Mental Retardation and Severe Disabilities. \$632,915, funded.

Florez, V. (PI) & Luckasson, R. (2003-04). Albuquerque Public Schools/University of New Mexico APS/UNM Partnership Program in Mental Retardation and Severe Disabilities. \$632,915, funded.

## APS/UNM Partnership in Educational Diagnostician:

Luckasson, R. (PI), & Howell, R. (2009-10). Albuquerque Public Schools/University of New Mexico APS/UNM Partnership in Special Education Educational Diagnostician Preparation. \$22,946, funded.

Howell, R. (PI) & Luckasson, R. (2008-09). Albuquerque Public Schools/University of New Mexico APS/UNM Partnership in Special Education Educational Diagnostician Preparation. \$22,946, funded.

Florez, V. (PI) & Luckasson, R. (2007-08). Albuquerque Public Schools/University of New Mexico APS/UNM Partnership in Special Education Educational Diagnostician Preparation. \$22,000, funded.

## APS/UNM Project MORE:

Luckasson, R. (PI) (2004 - 2006). Albuquerque Public Schools/University of New Mexico Special Education Project MORE. \$100,000 per year, funded.

## State Leadership:

Luckasson, R. (PI) (2005-06). Principals' and Superintendents' Leadership Academy. Awarded \$25,000 from NM Department of Education, 2005-06.

Luckasson, R. (PI) (2004-05). Principals' and Superintendents' Leadership Academy. Awarded \$20,000 from NM Department of Education, 2004-05.

Luckasson, R. (PI) (2003-04). Principals' and Superintendents' Leadership Academy. Awarded \$30,000 from NM Department of Education, 2003-04.

Luckasson, R. (PI) (2002-03). Principals' and Superintendents' Leadership Academy. Awarded \$16,686 from NM Department of Education, 2002-03.

## Federal:

Luckasson, R., Richardson, C., & Peters, K. (2002, Jan.). UNM MR&SD Leadership Training Program. Grant submitted to U.S. Dept. of Education for \$754,000. Not funded.

Luckasson, R. (1989-91). Victims of crime with mental retardation. Funded, \$50,000, National Institute on Disability Rehabilitation and Research.

Everington, C., Luckasson, R., & Harris, M. (1986). Competence evaluation for mentally retarded defendants. Funded, \$11,000, The National Institute of Justice.

## Other:

Kraemer, B. (2000-2001) (Luckasson, Consultant.) Transition of students from UNM Children's Psychiatric Hospital. Funded, \$5,000.

# PHD STUDENT ADVISEE GRADUATES (list does not include PhD committee memberships or MA students)

- 1. Caroline Everington, PhD (1989)
- 2. Thomas Pierce, PhD (1989)
- 3. Denis Keyes, PhD (1992)
- 4. Pamela Lindsey, PhD (1989)
- 5. Susan Ciccaglione, PhD (1994) (co with James DePaepe)
- 6. Charlotte Silva, PhD (1995) (co with Smith)
- 7. Kelley Peters, PhD (2003)
- 8. Mary Dale Bolson (Wilson), PhD (1998)
- 9. Danielle Christine Allen, PhD (1997)
- 10. Baylor Del Rosario, PhD (2006)
- 11. Janet Vigil, PhD (2006)
- 12. Clare Stott, PhD (2011) "The Relational Worlds of a Child with a Significant Disability"

- 13. Anthony Rodriguez, PhD (2011) "Experiences of Adults with Developmental Disability and a Teacher of Mathematics in The Money Club"
- 14. Mette Pederson, PhD (2012) "Expectations and Anticipations of Middle and High School Special Education Teachers in Preparing Their Students with Intellectual Disability for Future Adult Roles, Including Those as Partner and Parent"
- 15. Evan Borisinkoff, PhD (2013) "Experiences of Teachers Using an IEP Software Program for Students with Disabilities"
- 16. Frances Duff, PhD (2013) "Conversations with Former Students with Intellectual Disability and Their Families about Their Experiences in High School"
- 17. Daisy Thompson, PhD (2014) "The Support and Encouragement for Expression of The Circle of Courage Values by Special Education Teachers"
- 18. Jason Buckles, PhD (2016) "It's A Tightrope. We Walk That Boundary": A Grounded Theory Approach to the Experiences of Direct Support Professionals Who Work with People with Intellectual Disability and Possibly Sexualized Challenging Behavior"
- 19. George Jacob, PhD (2018) "The Support Needs of First Generation Immigrant Families with Sons and Daughters with Disabilities"
- 20. Joan Green, PhD (2017) "Exploration of the Qualities and Interactions of Post-Secondary Faculty Identified as Exemplary by Students with Support Services"
- 21. Yunji Jeong, PhD (2019) "Knowledge and Desires of Parents of Middle School Students with Intellectual Disability Regarding Inclusive Education Laws and Practices in South Korea: Qualitative Case Study"
- 22. Lauren Weiss, PhD (2021) "Effects of Inclusive Social Skills Training on Preschoolers"
- 23. Marwan Alatawi, PhD (2021) "Perceptions of Saudi Recently Graduated Unplaced Special Education Teachers of Students with Intellectual Disability toward their Preparation"